



Announcement Summary

Entity name

PURE HYDROGEN CORPORATION LIMITED

Announcement Type

New announcement

Date of this announcement

Friday April 29, 2022

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
PH2	CHESS DEPOSITARY INTERESTS 1:1	381,180	29/04/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PURE HYDROGEN CORPORATION LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

160885343

1.3 ASX issuer code

PH2

1.4 The announcement is

New announcement

1.5 Date of this announcement

29/4/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
28-Apr-2022 12:13	New - Proposed issue of securities - PH2	<input type="text" value="A placement or other type of issue"/>

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

PH2 : CHESS DEPOSITARY INTERESTS 1:1

Issue date

29/4/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

60,345

Are the +securities being issued for a cash consideration? Yes**In what currency is the cash consideration being paid? What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.45000000

Any other information the entity wishes to provide about the +securities to be quoted**ASX +security code and description**

PH2 : CHES DEPOSITARY INTERESTS 1:1

Issue date

29/4/2022

Distribution Schedule

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Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

320,835

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.12000000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
PH2 : CHESS DEPOSITARY INTERESTS 1:1	342,088,781

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PH2AK : COMMON SHARES	1,088,082
PH2AM : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	9,832,501
PH2AQ : OPTION EXPIRING 30-MAR-2023 EX \$0.45	15,994,111
PH2AP : OPTION EXPIRING 30-SEP-2022 EX \$0.12	4,408,333
PH2AR : OPTION EXPIRING 30-SEP-2022 EX \$0.12	9,191,714
PH2AS : OPTION EXPIRING 31-MAR-2023 EX \$0.42	500,000