



Capital Reorganisation

➤ Pure Hydrogen will swap CDIs for fully paid ordinary shares on a 1:1 basis

Sydney, 15 July 2022: Clean energy Company Pure Hydrogen Corporation Limited (ASX: PH2 or 'company') is pleased to advise the following:

- On 11 December 2020, the company (then known as Strata X Energy Limited ASX: SXA) announced that it would delist its common shares on the TSX Venture Exchange on or about 14 December 2020.
- On 28 June 2021 the company ceased to be a Foreign Registered Company and became an Australian Registered Company.
- A Capital Reorganisation will occur with all of its Chess Depository Interests (CDI's) being cancelled and the fully paid ordinary class shares underlying the CDI's (shares) distributed on a 1:1 basis. Shares in the company will trade under the company's existing code (PH2) following the above reorganisation.

It is expected that the reorganisation will be implemented in accordance with the following timetable. This timetable is indicative and is subject to change:

Event	Date
Last day for trading CDI's in Pure Hydrogen Corporation Limited	21 July 2022
Trading in Pure Hydrogen Corporation Limited Shares on a deferred basis begins (ASX: PH2DD)	22 July 2022
Record date – Last day to register transfers on a pre-organised basis	25 July 2022
CHESS CDI Holdings converted to the Issuer Sponsored Subregister at close of business	26 July 2022
Revocation of trust by Depository Nominee in accordance with ASX Settlement Operating Rule 13.5A.1	27 July 2022
Dispatch date and last day of deferred settlement trading: last day for securities to be entered and for notices to be sent to security holders	5 August 2022
Normal T+2 trading commences (ASX code : PH2)	8 August 2022
Settlement of on market trades conducted on a deferred settlement basis and first settlement of trades conducted on a T+2 basis	10 August 2022

For further information, please contact:

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About Pure Hydrogen Corporation Limited

Pure Hydrogen is a focused Clean Energy Company with Hydrogen, Gas and mobility businesses including a strategic interest in H2X Global Limited. The Company has 5 Hydrogen projects under development and 3 gas projects, Windorah Gas Project in the Cooper Basin, Australia's most prolific onshore producing petroleum basin, Project Venus CSG in the Surat Basin in Queensland and the Serowe Project CSG in Botswana.

For further details www.purehydrogen.com.au

