

INVESTOR GUIDE

PLUS: MARKET INSIGHTS | 15+ COMPANIES TO WATCH

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ENERGY GUIDE

POWER MOVE

Why you should not sleep on the ASX energy sector

FEATURING

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PURE HYDROGEN

ASX: PH2

- **Company Name:** Pure Hydrogen
- **Company ASX code:** PH2
- **Key Areas:** Gas - Hydrogen
- **Key Personnel:** Scott Brown, Managing Director
| Hon. Adam Giles, Non-Executive Chairman
- **Locations:** Queensland, Australia
- **Market Cap as of 22/11/2024:** \$41.08M
- **52 Week share price range:** \$0.100 - \$0.255
- **Website:** purehydrogen.com.au



COMPANY PROFILE

Clean energy-focused Pure Hydrogen aims to become a leader in the development and supply of zero emissions vehicles, their supporting infrastructure and energy projects.

Managing director Scott Brown told Stockhead the company offers customers a total solution to transport and emission requirements.

“It designs and assembles a functional zero emission product, plus hydrogen storage and delivery systems along with charging infrastructure, spare parts and ongoing maintenance service. The package satisfies both zero emissions as well as local content requirements for customers in Australia,” he said.

Pure Hydrogen builds vehicles ideally suited to running from a depot, such as buses or garbage trucks, to order recognised components sourced from an international partner. Brown says that enquiry levels have been strong,



with western aid funds targeting climate friendly technologies that can be recycled back to donors.

The company holds intellectual property around the interaction of fuel cells with other components of the entire power train for vehicles from 12t garbage collectors to 140t road-trains.

“Importantly, the cost of hydrogen fuel cells from the number one manufacturer, Ballard, has halved over the past 3 years and further reductions are expected as competition from big car companies lifts economies of scale,” Brown added.

While hydrogen fuel cell vehicles are still currently more expensive than their battery electric counterparts, they offer more power for applications like multi-stopping garbage and high energy concrete mixer trucks, and buses which can travel up to 500 kilometres on a fill of hydrogen gas.

The company has made significant progress establishing a distribution network with a recent agreement with GreenH2 LATAM marking the fourth in North America while opening up Latin America and Africa.

PH2 also signed three supply agreements with Vietnam ASEAN Hydrogen Club and another party for the supply of vehicles and hydrogen equipment worth ~\$10m.

Additionally, it will be working to bank revenue as it delivers on existing orders for clients over the months to

mid-2025, while ramping up marketing efforts internationally.

Separately, the company is well advanced with plans to build a hydrogen electrolysis manufacturing facility in Queensland from which to supply clients with the product they need. It also has a stake in Turquoise Group that seeks to produce hydrogen as a by-product of graphene manufacturing from methane.

The company may also float its remaining petroleum interests – including a tight gas project in the northern Cooper Basin, the Walloon coal seam gas project in the Surat-Bowen Basin, and its 19.9% interest in ASX-listed Botala Energy – in a separate vehicle to maximise their value.



SCOTT BROWN
MANAGING DIRECTOR



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